

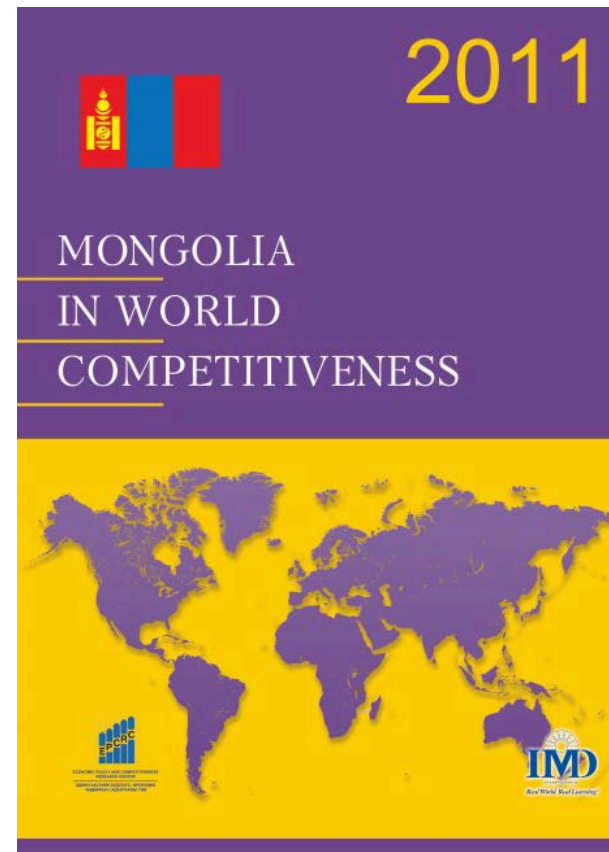
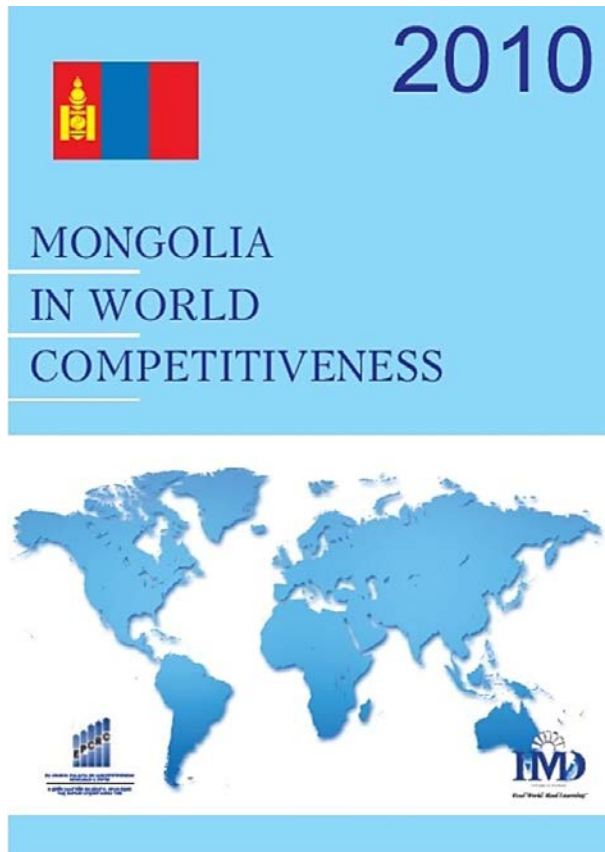
ECONOMIC POLICY AND COMPETITIVENESS
RESEARCH CENTER

ЭДИЙН ЗАСГИЙН БОДЛОГО, ӨРСӨЛДӨХ
ЧАДВАРЫН СУДАЛГААНЫ ТӨВ

Evolution of Mongolia's Competitiveness

Mr Tsagaan.P, Chairman of the board, EPCRC
Mongolia's competitiveness: Where are we heading
May 18, 2012

Mongolia in World Competitiveness Report



Competitiveness Factors



Economic performance



Business efficiency

4 factors

331 criteria

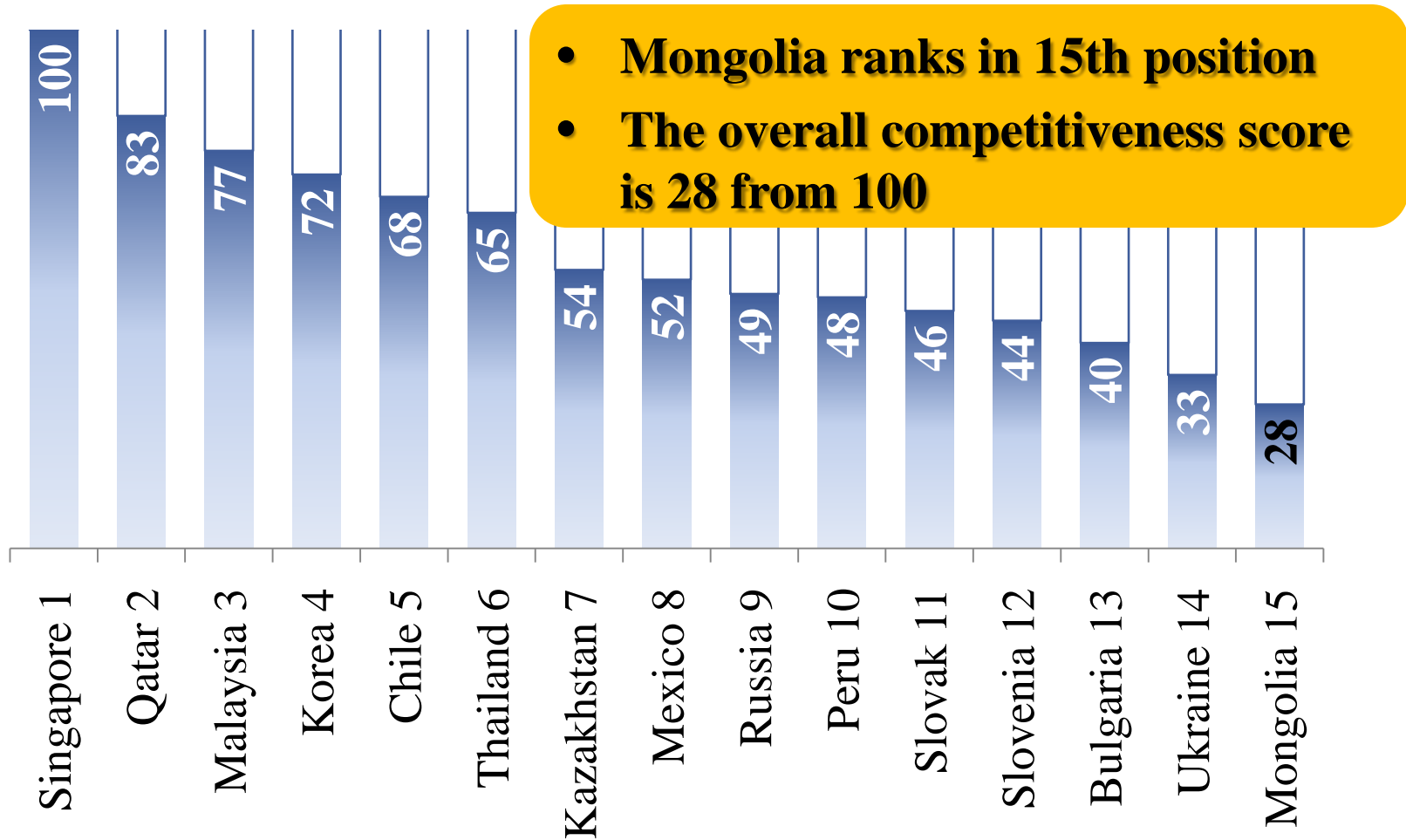


Government efficiency

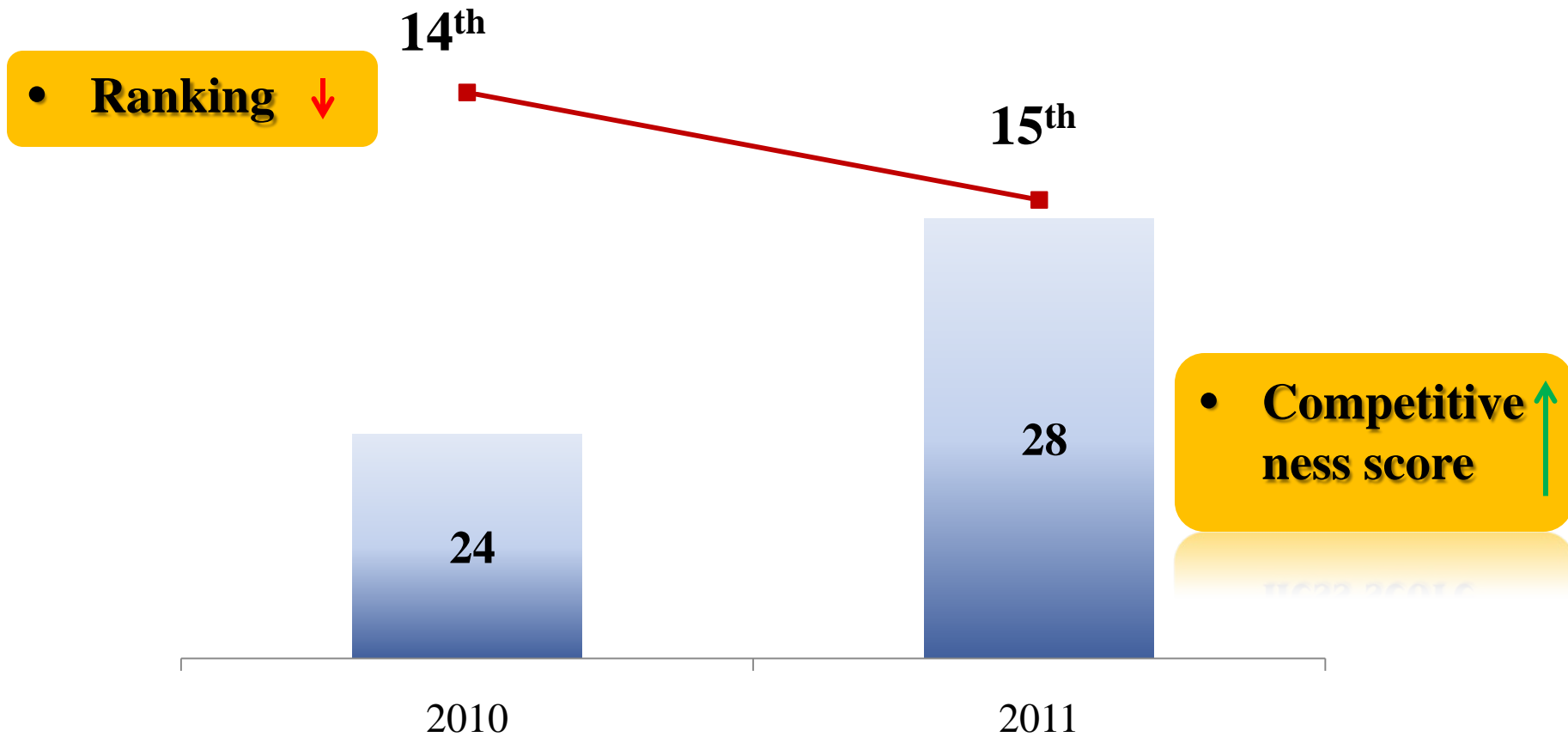


Infrastructure

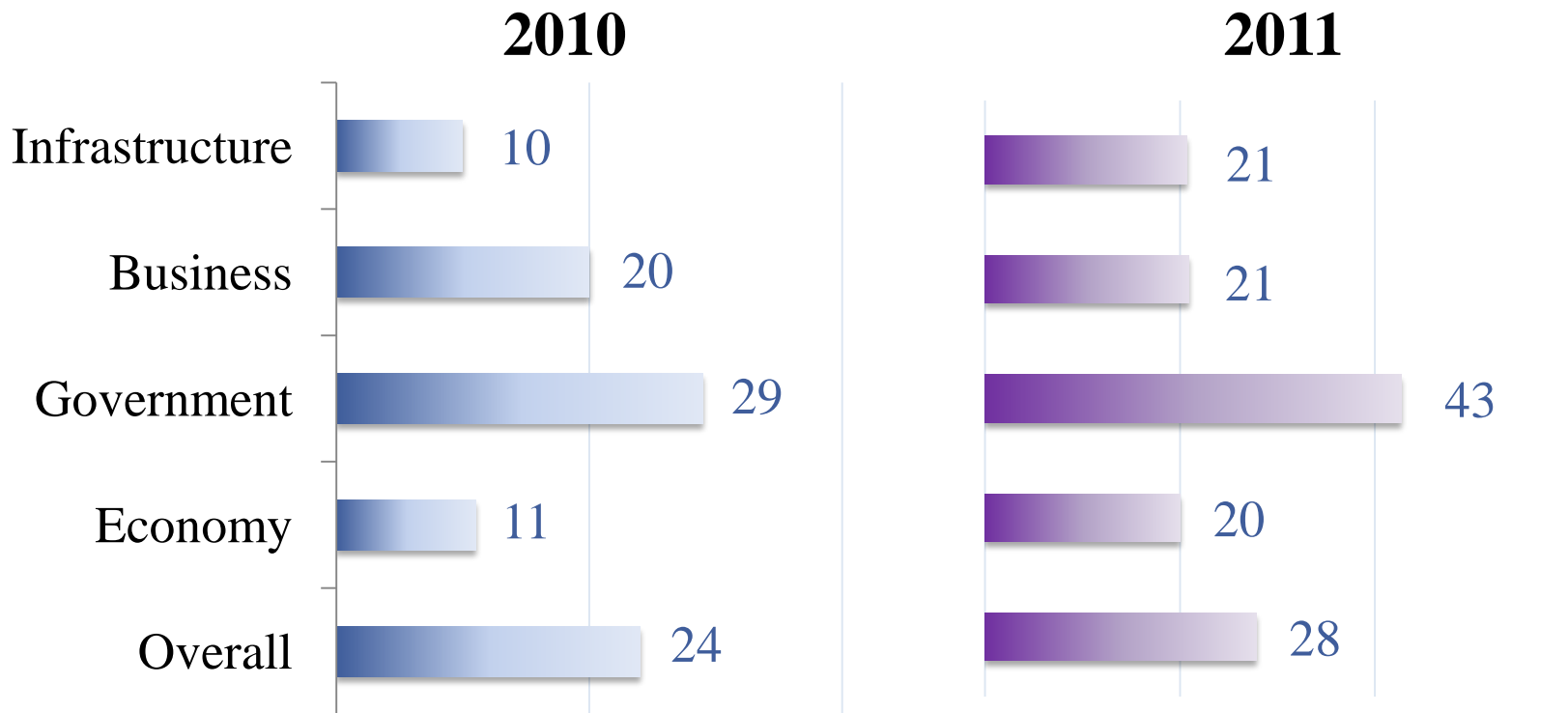
Competitiveness of Mongolia 2011



Compared with 2010 results...



Changes of competitiveness score, by factors ...



Strongest Criteria

- Direct investment flows inward
- Total public expenditure on education
- Remuneration in services professions
- Investment in telecommunications
- Exchange rate stability
- Fixed broadband tariffs
- Compensation levels
- Mobile telephone costs
- Redundancy costs
- Fixed telephone tariffs

Weakest Criteria

- Government subsidies
- Investment risk
- Pupil-teacher ratio
- Current account balance
- Skilled labor
- Consumer price inflation
- Human development index
- GDP (PPP) per capita
- Country credit rating
- Internet bandwidth speed

Recommendation

- Implementing policy associated with economic cycles
- Controlling inflation
- Preventing asset price bubble
- Diversifying the economy
- Saving Mongolian behavior
- Developing and improving legislation system, combating corruption
- Increase investment in education
- FDI: using it like a channel to import new technology, knowledge and skill

Thank you for attention

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